

15 April 2009

Companies Announcements Office  
AUSTRALIAN SECURITIES EXCHANGE  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sirs

**Change of interests of substantial holder**

Please find attached a Formom 604 – Notice of change of interests of substantial holder received by the company today.

Yours faithfully  
**RIMCapital Limited**



**C A Patman**  
Company Secretary

Level 6, Suite 603, Currency House, 23 Hunter Street, Sydney NSW 2000 • Tel +612 9232 0211 Fax +612 9232 0233 • www.rimcapital.com.au

A.B.N. 72 064 874 620

**RIMCAPITAL LIMITED**



For personal use only

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme RIMCapital Limited

ACN/ARSN 064 874 620

#### 1. Details of substantial holder (1)

Name Michael Joseph Bogue

ACN/ARSN (if applicable) Not Applicable

There was a change in the interests of the substantial holder on 15 April 2009

The previous notice was given to the company on 22 May 2007

The previous notice was dated 22 May 2007

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	6,000,000	6.82%	7,171,492	8.07%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
15/11/07	Michael Joseph Bogue	On-Market purchases	\$3,390.00	16,950 ordinary shares	16,950
16/11/07	Michael Joseph Bogue	On-Market purchases	\$46,500.00	232,500 ordinary shares	232,500
31/7/08	Michael Joseph Bogue	On-Market purchases	\$7,714.70	22,042 ordinary shares	22,042
15/4/09	Michael Joseph Bogue	Exercise of Options	\$58,500.00	900,000 ordinary shares	900,000

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Michael Joseph Bogue	Michael Joseph Bogue (Toojay Super A/C)	N/A	Beneficial owner	6,000,000 ordinary shares	6,000,000
Michael Joseph Bogue	Verdant Vale Pty Limited (The V V Super Fund)	N/A	Beneficial owner	1,171,492 ordinary shares	1,171,492

For personal use only

For personal use only

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
All named persons	81 Cliff Avenue Northbridge NSW 2063

**Signature**

print name MICHAEL JOSEPH BOGUE capacity Natural Person

sign here

*Michael Bogue*

date 15 / 04 / 09