27 August 2009

Companies Announcements Office
AUSTRALIAN SECURITIES EXCHANGE
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

Results for Announcement to the Market and Preliminary Final Report

Please find attached the Results for Announcement to the Market and the Preliminary Final Report under ASX Listing Rule 4.3A for the Company for the year ended 30 June 2009.

Yours faithfully
RIMCapital Limited

C A Patman
Company Secretary

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RIMCAPITAL LIMITED

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RIMCAPITAL LIMITED

ABN 72 064 874 620

RESULTS FOR ANNOUNCEMENT TO THE MARKET

AND

PRELIMINARY FINAL REPORT UNDER ASX LISTING RULE 4.3A

1. DETAILS OF THE REPORTING PERIOD

Contained herein is the Preliminary Final Report for RIMCapital Limited Consolidated Entity ("RIMCapital") for the year ended 30 June 2009 ("2009"). Comparative information is for the year ended 30 June 2008 ("2008").

The Consolidated Entity is composed of RIMCapital as the Parent Entity, its 50% owned associate joint venture entity, CRMSC (Australia) Pty Limited, and RMC Iron Pty Limited.

2. RESULTS FOR ANNOUNCEMENT TO THE MARKET

		2009 $'000	2008 $'000	% Change
2.1	Revenue from ordinary activities	6	6,162	(100%)
2.2	(Loss)/profit from ordinary activities after tax attributable to members	(9,631)	3,365	(386%)
2.3	Net (loss)/profit attributable to members	(9,631)	3,365	(386%)

2.4 There are no dividends proposed or payable

2.5 Not applicable

2.6 Not applicable

3. INCOME STATEMENT

	Note	Consolidated 2009 $	2008 $
Revenue from continuing operations	3.1	6,618	168,758
Other income	3.2	-	5,992,842
Interest expense		(10,122)	-
Net losses on disposal of other financial assets		(494,179)	-
Unrealised losses on other financial assets		(8,153,864)	-
Administration		(221,899))	(398,505)
Occupancy		(113,084)	(82,593)
Employee benefits expense		(1,198,346)	(1,620,102)
Depreciation and amortisation expenses		(8,993)	(11,525)
Share of (loss)/profit from equity accounted investees		(1,257,701)	1,053,628
(Loss)/profit before income tax	3.3	(11,451,570)	5,102,503
Income tax benefit/(expense)	3.4	1,820,167	(1,737,237)
(Loss)/profit from continuing operations		(9,631,403)	3,365,266
(Loss)/profit attributable to members of RIMCapital Limited		**(9,631,403)**	**3,365,266**

	Consolidated 2009 $	2008 $
3.1 Revenue		
Included in revenue from continuing operations are the following items		
Interest received	6,618	114,216
Dividend income	-	54,542
	6,618	**168,758**
3.2 Other income		
Net profit on disposal of other financial assets	-	2,677,896
Unrealised gains on other financial assets	-	3,314,946
	-	**5,992,842**
3.3 Expenses		
(Loss)/profit before income tax includes the following specific net losses and expenses		
Net losses on disposal of other financial assets	(494,179)	-
Unrealised losses on other financial assets	(8,153,864)	-
Expenses		
Depreciation of property, plant and equipment, leasehold improvements	8,993	11,525
Lease rental expense – operating	96,831	71,021
Superannuation expenses	101,308	100,582
Salaries and wages and other employee expenses	734,198	630,170
Share based payment expense	360,566	850,428
Provision for employee benefits	2,274	38,922
3.4 Income tax expense		
(a) Income tax (benefit)/expense		
Current tax expense	-	423,225
Deferred tax (benefit)/expense	(1,820,167)	1,311,968
Under provided in prior years	-	2,044
	(1,820,167)	**1,737,237**
Income tax expense is attributed to:		
(Loss)/profit from continuing operations	**(1,820,167)**	**1,737,237**
Deferred income tax expense included in income tax expense comprises:		
Decrease/(increase) in deferred tax liabilities	**(1,820,167)**	**1,311,968**

	Consolidated 2009 $	2008 $
(b) Numerical reconciliation of income tax expense to prima facie tax payable		
(Loss)/profit from continuing operations before income tax expense	(11,451,570)	5,102,503
Tax at the Australian tax rate of 30% (2008: 30%)	(3,435,471)	1,530,751
Tax effect amounts which are not deductible	1,114,947	204,442
	(2,320,524)	1,735,193
Under provision in prior years	-	2,044
Tax effect of losses not recognised	500,357	-
Income tax (benefit)/expense	**(1,820,167)**	**1,737,237**
(c) Tax losses		
Unused revenue losses for which no deferred tax asset has been recognised	1,174,109	-
Unused capital losses for which no deferred tax asset has been recognised	493,746	-
	1,667,855	**-**
Potential tax benefit at the Australian tax rate of 30% (2008: 30%)	**500,357**	**-**

4. BALANCE SHEET

	Note	Consolidated 2009 $	2008 $
CURRENT ASSETS			
Cash & cash equivalents	4.1	102,599	733,608
Receivables	4.2	6,094	16,218
Other financial assets at fair value	4.3	1,494,866	10,696,463
TOTAL CURRENT ASSETS		1,603,559	11,446,289
NON-CURRENT ASSETS			
Investments accounted for using the equity method	4.4	1,391,626	2,649,327
Property, plant & equipment	4.5	35,372	44,365
Exploration assets	4.6	61,518	-
TOTAL NON-CURRENT ASSETS		1,488,516	2,693,692
TOTAL ASSETS		3,092,075	14,139,981
CURRENT LIABILITIES			
Payables	4.7	81,462	373,502
Current tax liabilities		363,057	422,935
Employee benefits	4.8	55,060	53,812
TOTAL CURRENT LIABILITIES		499,579	850,249
NON-CURRENT LIABILITIES			
Employee benefits	4.8	5,606	4,580
Borrowings	4.9	300,000	-
Deferred tax liability	4.10	-	1,820,167
TOTAL NON-CURRENT LIABILITIES		305,606	1,824,747
TOTAL LIABILITIES		805,185	2,674,996
NET ASSETS		**2,286,890**	**11,464,985**
EQUITY			
Contributed equity	4.11	14,554,530	14,461,788
Reserves	4.12	1,210,994	850,428
Accumulated losses	4.13	(13,478,634)	(3,847,231)
TOTAL EQUITY		**2,286,890**	**11,464,985**

		Consolidated 2009 $	2008 $
4.1	**Cash & cash equivalents**		
	Cash on hand and at bank	63,476	673,617
	Deposits at call	39,123	59,991
		102,599	**733,608**
4.2	**Receivables, current**		
	Other debtors	**6,094**	**16,218**
4.3	**Other financial assets at fair value, current**		
	Shares in companies listed on prescribed stock exchange	1,494,866	10,296,463
	Shares in non-listed companies	-	400,000
		1,494,866	**10,696,463**
4.4	**Investments accounted for using the equity method, non-current**		
	Associate company*	**1,391,626**	**2,649,327**

*The 50% interest in the associate company, CRMSC (Australia) Pty Limited, is accounted for using the equity method

		Consolidated 2009 $	2008 $
4.5	**Property, plant & equipment**		
	Plant and equipment, and leasehold improvements - at cost	167,035	167,035
	Less: Accumulated depreciation	(131,663)	(122,670)
		35,372	**44,365**

Reconciliation of the carrying amounts of plant and equipment, and leasehold improvements is as follows:

Carrying amount as at 1 July (net)	44,365	36,431
Additions	-	19,459
Disposals	-	-
Depreciation expense	(8,993)	(11,525)
Carrying amount at 30 June (net)	**35,372**	**44,365**

		Consolidated 2009 $	2008 $
4.6	**Exploration Assets**		
	Exploration assets - at cost	61,518	-
	Less: Accumulated depreciation	-	-
		61,518	**-**
	Reconciliation of the carrying amounts of exploration assets is as follows:		
	Carrying amount as at 1 July (net)	-	-
	Additions	61,518	-
	Disposals	-	-
	Carrying amount at 30 June (net)	**61,518**	**-**
4.7	**Payables**		
	Trade creditors	55,690	304,807
	Other creditors	25,772	68,695
		81,462	**373,502**
4.8	**Employee benefits**		
	Current		
	Liability for annual leave	**55,060**	**53,812**
	Non-current		
	Liability for long service leave	**5,606**	**4,580**
4.9	**Borrowings**		
	Unsecured		
	Loan from related party	**300,000**	**-**
	This loan is from the Company's associate entity and has been advanced on an unsecured, interest free and at call basis.		
4.10	**Deferred tax liability**		
	The balance comprises temporary differences attributable to:		
	Amounts recognised in profit or loss		
	Financial assets at fair value through profit or loss	**-**	**1,820,167**
	Movements:		
	Balance 1 July	1,820,167	508,199
	Charged to the income statement	(1,820,167)	1,311,968
	Closing balance 30 June	**-**	**1,820,167**

		Consolidated 2009 $	Consolidated 2008 $
4.11	**Contributed Equity**		
	Issued capital 90,710,667 (2008: 87,967,815) ordinary fully paid shares	**14,554,530**	**14,461,788**
4.12	**Reserves**		
	Share based payment reserve	**1,210,994**	**850,428**
	Movements:		
	Balance 1 July	850,428	-
	Option expense	360,566	850,428
	Balance 30 June	**1,210,994**	**850,428**
4.13	**Accumulated losses**		
	Movements:		
	Balance at 1 July	(3,847,231)	(7,212,497)
	Net (loss)/profit attributable to members of RIMCapital Limited	(9,631,403)	3,365,266
	Balance at 30 June	**(13,478,634)**	**(3,847,231)**

5. CHANGES IN EQUITY

	Consolidated	
	2009	**2008**
	$	**$**
Total equity at 1 July	11,464,985	7,249,291
Net income recognised directly in equity	-	-
Ordinary share issue – proceeds received	122,999	-
Less: Transaction costs arising from share issue	(30,257)	-
(Loss)/profit for the year	(9,631,403)	3,365,266
Total recognised income and expense	(9,538,661)	3,365,266
Employee share options	360,566	850,428
Total equity at 30 June	**2,286,890**	**11,464,985**

6. STATEMENT OF CASH FLOWS

	Note	Consolidated 2009 $	2008 $
Cash flows from operating activities			
Receipts from customers		-	-
Payments to suppliers, employees and creditors – GST inclusive		(1,182,013)	(1,064,628)
Interest received		5,329	114,216
Dividends received		-	54,542
Income taxes paid		(70,000)	(12,961)
Net cash used in operating activities	6.3	(1,246,684)	(908,831)
Cash flows from investing activities			
Payment for property, plant and equipment and exploration assets		(54,223)	(19,459)
Payments for investments		(959,665)	(12,966,466)
Proceeds from sale of investments		1,226,567	12,455,488
Loan from related party		300,000	-
Net cash from/ (used in) investing activities		512,679	(530,437)
Cash flows from financing activities			
Ordinary share issue – proceeds received		122,999	-
Less: Transaction costs arising from share issue		(20,003)	-
Net cash from financing activities		102,996	-
Net (decrease) in cash held		(631,009)	(1,439,268)
Cash at the beginning of the financial year		733,608	2,172,876
Cash at the end of the financial year	6.1	**102,599**	**733,608**

6.1 Reconciliation of Cash

For the purposes of the statement of cash flows, cash includes cash on hand and in banks, net of outstanding bank overdrafts. Cash at the end of the financial year as shown in the statement of cash flows is reconciled to the related items in the balance sheet as follows:

	Consolidated 2009 $	2008 $
Cash at bank and on hand	63,476	673,617
Deposits at call	39,123	59,991
	102,599	**733,608**

6.2 **Financing Facilities**

No firmly committed long-term financing facilities were available to the company at the end of the financial year.

	Consolidated 2009 $	Consolidated 2008 $
6.3 Reconciliation of Net Cash used in Operating Activities to Operating (Loss)/Profit after Income Tax		
Operating (loss)/profit after income tax	(9,631,403)	3,365,266
Depreciation	8,993	11,525
Decrease in receivables	115	96,730
(Decrease)/increase in creditors	(10,654)	89,414
Impairment in value of other financial assets	8,153,864	(3,314,946)
(Decrease)/increase in deferred tax liability	(1,820,167)	1,311,968
(Decrease)/increase in current tax liability	(59,878)	412,308
Share of loss/(profit) from equity accounted investees	1,257,701	(1,053,628)
Net loss/(profit) on disposal of other financial assets	494,179	(2,677,896)
Share based payment expense	360,566	850,428
Net cash used in operating activities	**(1,246,684)**	**(908,831)**

7. DETAILS OF DIVIDENDS

There are no dividends proposed or payable.

8. DETAILS OF DIVIDEND REINVESTMENT PLANS

There is no dividend reinvestment plan.

9. NET TANGIBLE ASSETS

	Consolidated 2009	Consolidated 2008
Net tangible assets per ordinary fully paid share	2.5 cents	13.0 cents

10. CHANGE IN CONTROLLED ENTITIES

During the current year there have been no changes in the Company's controlled entities. During the year ended 30 June 2008 the Company's formerly 100% controlled foreign entity, RIMCapital Advisors Singapore Pte Ltd, was formally liquidated on 9 July 2007 and RMC Iron Pty Limited was incorporated on 14 November 2007 as a wholly owned subsidiary of the Company.

For the years ended 30 June 2009 and 30 June 2008, the individual contribution of RMC Iron Pty Limited, which is a controlled entity, to the Consolidated Entity's loss (2008: profit) was immaterial for an understanding of the report.

Details of Associates and Joint Venture Entities

Name of Joint Venture Entity:	CRMSC (Australia) Pty Limited with Union Park Company Limited (a subsidiary company of China Railway Materials Commercial Corporation, a State Owned Enterprise of the People's Republic of China).
Percentage Holding:	RIMCapital Limited holds 50% of CRMSC (Australia) Pty Limited which commenced trading with an initial investment of A$1.0 million in June 2004. The value of this investment at 30 June 2009 is A$1,391,626 (refer note 4.4).

11. OTHER SIGNIFICANT INFORMATION

During the financial year the Company issued a total of an additional 1,150,000 options over ordinary shares under the Employee and Executive Share Option Plan. During the year 600,000 options under the Plan were forfeited with another 200,000 forfeited since 30 June 2009 to the date of this report.

The Company also undertook a Share Purchase Plan to existing shareholders pursuant to which 1,842,852 new fully paid ordinary shares were issued to participating shareholders.

In addition, 900,000 options previously issued under the Managing Director and Chief Executive Officer Share Option Plan were converted to shares upon the payment of the exercise price of 6.5 cents per option in cash.

12. FOREIGN ENTITY ACCOUNTING STANDARDS

Not applicable.

13. RESULTS FOR 2009

The Consolidated Entity posted an unaudited net loss of $9.63 million for the year ended 30 June 2009 compared to a net profit of $3.36 million in the prior year. The year was a disappointing and difficult one where the Consolidated Entity's trading portfolio was largely positioned to benefit from a number of initiatives actively pursued during the year which ultimately did not proceed due to either (a) the global financial crisis; or (b) the outcome of the Oakajee rail and port infrastructure tender with the Western Australian Government for the Midwest iron ore region in Western Australia.

Despite the Company backing Yilgarn Infrastructure Limited ("Yilgarn") and that entity submitting a strong and comprehensive tender proposal in respect of the Oakajee Port and a further innovative proposal in February 2009 outlining a $2.0 billion open access multi-user regional rail network to connect the iron ore mines in the Midwest with the proposed Oakajee Port, the WA Government awarded both the port and rail projects to a third party. This not only resulted in a write-down of the Company's $400,000 investment in Yilgarn to NIL as at 30 June 2009, but also heavily undermined other significant transactions in this region that the Consolidated Entity was pursuing in the event that Yilgarn was the successful tenderer. The decision to fully write off the investment was not taken lightly given the circumstances surrounding Yilgarn which was seeking to participate in the proposed development of the Oakajee rail and port projects and the current status and climate surrounding their proposed development. The Company notes with some irony the most recent efforts to attract Chinese funding and technical expertise for the proposed developments.

In addition the loss is attributable to the performance of the Consolidated Entity's investment portfolio which generally suffered as a result of the rapid deterioration of the resources sector and the associated increased volatility and decreased liquidity levels in the resources market which made

trading conditions significantly more difficult. A number of material transactions which were being pursued by the Company were also derailed by the global financial crisis and the inability to retain or attract the requisite funding associated with these initiatives.

During the year the Company, through a wholly owned subsidiary, was granted one exploration license and has a further two exploration license applications pending with the WA Department of Mines and Petroleum covering approximately 470 square kilometres of potential uranium exploration ground at Northern Yeelirrie located south west of Wiluna in Western Australia. This tenement area adjoins BHP Billiton's recently reactivated Yeerlirrie Uranium Project which they describe as Australia's second largest undeveloped uranium project. The Company is currently seeking joint venture or farm-in arrangements with third parties in respect of this tenement area.

With the 2009 financial year behind us, the Consolidated Entity has regrouped from the events surrounding the Oakajee rail and port development decision and is actively pursuing a range of other value adding transactions for Company shareholders. With lower volatility levels and increased liquidity in the resources market, the Company's core focus remains on pursuing and executing these transactions in the resources and infrastructure sectors.

	Consolidated	
	2009	**2008**
Basic earnings per share	(10.879)	3.83 cents
Diluted earnings per share	(10.879)	3.62 cents

14. AUDIT REPORT

This report is based on accounts which are in the process of being audited.