

1 November 2010

Company Announcements Office  
Australian Securities Exchange  
PO Box 11224  
Australia Square NSW 2000

## Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

**Issuer: RIMCapital Limited (ABN 72 064 874 620)**

### Details of the issue or offer of securities:

Class of securities	Ordinary
ASX Code of the securities	RMC
Date of the issue or expected issue of the securities	29 October 2010
Total Number of securities issued or expected to be issued	13,606,000
Price of securities issued or expected to be issued	2.50 cents per Ordinary share

### Notice:

- (a) RIMCapital Limited gives ASX (as the relevant market operator) notice relating to the issue of the securities identified above under the terms of an equity placement announced to the market on 29 October 2010.
- (b) This notice is given under paragraph 5(e) of Section 708A of the *Corporations Act 2001* (Cth).
- (c) RIMCapital Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).
- (d) As at the date of this notice, RIMCapital Limited has complied with:
  - (i) the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to it; and
  - (ii) section 674 of the *Corporations Act 2001* (Cth).
- (e) There is no excluded information (as defined in Section 708A(7) of the *Corporations Act 2001* (Cth)) as at the date of this notice.

Signed for and on behalf of the Issuer



Carolyn Patman  
**Company Secretary**  
**RIMCapital Limited**