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Company Announcements Office  
Australian Securities Exchange  
PO Box 11224  
Australia Square NSW 2000

## **UPDATE ON UNITED MINERALS CORPORATION NL TRANSACTION**

As advised on 8 September 2009, RIMCapital Limited's (ASX Code: RMC) joint venture partner, China Railway Materials Commercial Corp. Group, formally agreed to make a direct A\$27.2 million equity investment with United Minerals Corporation NL (ASX Code: UMC) subject to certain preconditions which remain outstanding. The Company is entitled to fees from UMC at completion of this transaction.

The Company notes the ASX announcements made today by both UMC and BHP Billiton (ASX Code: BHP) in relation to a proposed conditional cash scheme of arrangement between those parties.

The Company is currently reviewing these ASX announcements. The Company will keep the market informed of future developments in relation to this subject as the situation warrants.

### **For further information please contact:**

**Michael J. Bogue**  
**Managing Director & CEO**  
**RIMCapital Limited**  
**Phone Office: +612-9232-0211**  
**Mobile: +61(0)4-1600-5551**  
**Email: [mboque@rimcapital.com.au](mailto:mboque@rimcapital.com.au)**

### **Or visit our website:**

**[www.rimcapital.com.au](http://www.rimcapital.com.au)**

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